

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	36,252.02	183.15	0.51%
S&P 500	4,713.07	42.78	0.92%
FTSE 100	7,491.37	46.12	0.62%
DAX	15,841.81	173.54	1.10%
Nikkei 225	28,711.50	489.02	1.73%
Nasdaq	15,153.40	210.6	1.41%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	18,055.75	52.45	0.29%
BSE Sensex	60,616.89	221.26	0.37%
Nifty Bank	38,442.20	94.3	0.25%
NIFTY Midcap 100	31,400.40	28.75	0.09%
NIFTY Smallcap 100	11,646.70	6.55	0.06%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	73.75	-0.01	-0.02%
EUR/INR	83.96	0.10	0.12%
GBP/INR	100.69	0.10	0.09%
JPY/INR	0.64	0.00	0.03%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	5996	-8	-0.13%
Natural Gas	311.2	4.1	1.34%
Gold	47670	-19	-0.04%
Silver	61035	-68	-0.11%
Aluminium	234.25	0.1	0.04%
Copper	744.55	4.3	0.58%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	7759.53	7,647.62	111.91
DII	5,790.38	5,411.64	378.74
F&O			
FII Index Fut	4184.17	4530.77	-346.60
FII Index Opt	506972.68	508884.94	-1,912.26
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	18.41	-0.99	-5.10%
INDIA VIX	22.52	0.70	3.21%
10 Yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.73	-0.01	-0.69%
India	6.58	0.01	0.12%
Nifty Supports	S3	S2	S1
Nifty	17905	17965	18015

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DRREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HDFC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	IndusInd Bank Limited
RELIANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAJFINANCE	Bajaj Finance Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANIAPORTS	ADANIAPORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

News

Indian Equities:

SGX Nifty suggests a strong start

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could surge 143 points at the opening bell.

*Overseas, Asian stocks are trading higher Wednesday as U.S. markets rallied overnight as comments from the Fed chief appeared to reassure investors.

Corporate News

*Hindustan Unilever: The FMCG giant has hiked prices of soaps and detergents by 3-20 per cent, including products such as Wheel, Rin, Surf Excel and Lifebuoy, owing to rising raw material costs

*Delta Corp: The company's net profit jumped more than four-fold to Rs 65.90 crore for the quarter ended December 2021 as against Rs 15.49 crore in the corresponding quarter a year ago. Total income was up 127.2 per cent at Rs 168.30 crore from Rs 74.07 crore in the same period.

*G R InfraProjects: The company's board has approved a proposal to raise up to Rs 75 crore by way of issue of NCDs (Non-convertible debentures), with a green shoe option of Rs 25 crore. The instruments will hold a token rate of 7.7 per cent annum, maturing at the end of 10th year.

*Hathway Bhawani CableTel & Datacom: The company reported a 13.9 per cent YoY decline in Q3 net at Rs 25.84 lakh from Rs 30 lakh. Total income was also down to Rs 93.16 lakh from Rs 1.11 crore for the December quarter

*Madhusudan Industries: The company reported dismal earnings for the quarter ended December 2021. It posted a net loss of Rs 47.74 lakh as against a net profit of Rs 1.89 crore in the corresponding quarter a year ago.

Indian Economy

*The Indian economy is likely to register a growth of 9.5 per cent in this financial year, former chief economic adviser Arvind Virmani said on Tuesday.

Addressing a virtual event organised by industry body PHDCCI, Virmani said that government expenditure and exports have peaked, but so far private consumption has not recovered due to the COVID-19 pandemic.

Global Economy

*Federal Reserve Chairman Jerome Powell, with a seemingly clear path to a second term heading the central bank, declared Tuesday that the U.S. economy is both healthy enough and in need of tighter monetary policy

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	38442.20	94.30	0.25%	NIFTYENR	24003.30	290.95	1.23%
NIFTY IT	38605.45	393.25	1.03%	NIPHARM	13854.25	-4.70	-0.03%
NIFTY METAL	5610.35	-108.45	-1.90%	NIFTYMNC	19465.80	-99.00	-0.51%
NIFTY AUTO	11479.70	-22.00	-0.19%	NIFTYPSY	2753.75	-6.10	-0.22%
NIFTY FMCG	37849.90	-134.15	-0.35%	NIFTYSER	25510.65	133.10	0.52%

NSE Movers and Shakers

Top Gainers			Top Losers				
Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
HCLTECH	1,346.00	57.90	4.49%	JSWSTEEL	649.20	-22.90	-3.41%
ADANIAPORTS	764.95	26.10	3.53%	TATASTEEL	1,134.90	-34.15	-2.92%
HDFC	2,707.65	48.00	1.80%	BPCL	391.00	-6.55	-1.65%
TECHM	1,744.50	28.50	1.66%	HINDALCO	486.40	-6.50	-1.32%
ONGC	1,60.85	2.50	1.58%	COALINDIA	158.85	-1.85	-1.15%

Indian ADR Stocks

Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
Infosys ADR	25.02	0.25	1.01%	HDFC Bank ADR	71.72	0.39	0.55%
Tata Motors ADR	34.13	0.5	1.49%	ICICI Bank ADR	22.07	0.23	1.05%

Nifty Resistance

	R3	R2	R1
Nifty	18205	18145	18095

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